



# Pension Tracking Systems (PTS), challenges ahead 9 March 2022 | 10.00 - 12.00 CET

# **PURPOSE**

One of the priorities of AAE is to monitor the adequacy and sustainability of pensions. Therefore, AAE's Pensions Committee recognizes the role of the actuaries to protect the financial interest of the customers (insured persons, future and current pensioners, others) and to help them in the decision making process. Accurate and complete information provided through the Pensions platforms should be the responsibility of actuaries. Existing national Pension Tracking Systems (PTS's) prove to be an added value to the communication about pensions in different EU countries. But not every country has a PTS at this moment. EIOPA has published an advice about the use of PTS's in the EU in order to share good practices among EU-countries. This webinar will give an overview over the main conclusions of the EIOPA advice and discusses the role of actuaries in PTS's.

## **PROGRAMME**

10:00 – 10:05 Moderator's welcome and introduction

Tatiana Bitunska, Chair of the AAE Pensions Committee Jeroen van den Bosch, member of the AAE Pensions Committee

10:05 – 10:50 EIOPA's technical advice on Pension Tracking Systems, the main conclusions from current good practices in and outside Europe

> Jan Berndsen, chairperson of EIOPA Task Force on Pension Tracking Systems Jan will explain the main results of advice on PTS's in the EU issued by EIOPA and will focus on the main themes.

> Questions can be asked directly after this presentation and will be moderated by Tatiana Bitunska and Jeroen van den Bosch.

10:50 – 12:00 Sharing good practices

Kristoffer Bork will share the Pension Tracking System in Denmark and the contribution of actuaries to the development of PTS

**Richard Deville** will share challenges related to the Pension Tracking System in France and the contribution of actuaries to the development of PTS

Questions can be asked directly after this presentation and will be moderated by Tatiana Bitunska and Jeroen van den Bosch.

#### REGISTRATION

To register for this webinar, please follow this link. Registration closes on 3 March 2022.

## Limited space available

Please note that the maximum number of participants is 500. Register in time to make sure that your participation is guaranteed.

## **PRACTICAL ISSUES**

## Language

The language of the webinar will be English.

#### Costs

Participation is free of charge.

#### **CPD**

You might be allowed to count participation in the webinar as CPD, depending on your association's CPD requirements/rules. Proof of participation can be provided on request.

# Organisation

The webinar is organised by the AAE in cooperation with the European Actuarial Academy (EAA). The EAA will take care of the technical part of the webinar and will send you a link to the webinar by email.

# Recording

A recording will be made of the webinar. When registering for the webinar you accept that your name can be mentioned. The recording will only be available to registered members on the AAE website. It will also be published on www.actuview.com. Please contact your local association for actuview access codes.

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